



Katie Heard

Head of Research & Data Insights Good Things Foundation

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Leap Across the Digital Divide -Why we need to fix the digital divide?

Katie Heard Head of Research and Data Insights February 2023

The elephant in the room

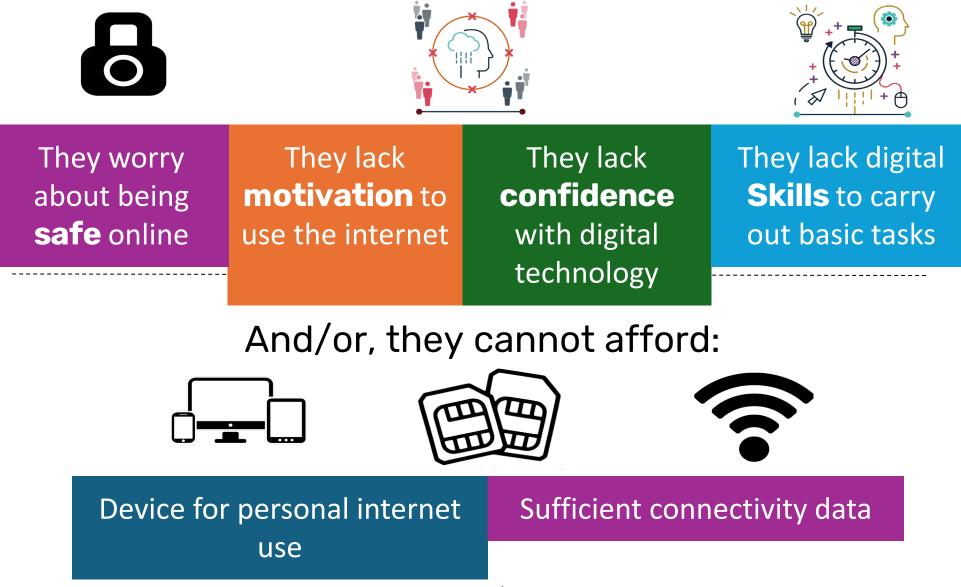


We're here to talk about digital inclusion

The reality is that the majority of us in this room are digitally included.....

It would take a lot for us to be parted from our devices

People are digitally excluded because....



On very low incomes - even £10-£15/month social tariffs are a struggle

The Digital Divide In the UK...



2.1 million adults¹ are offline.



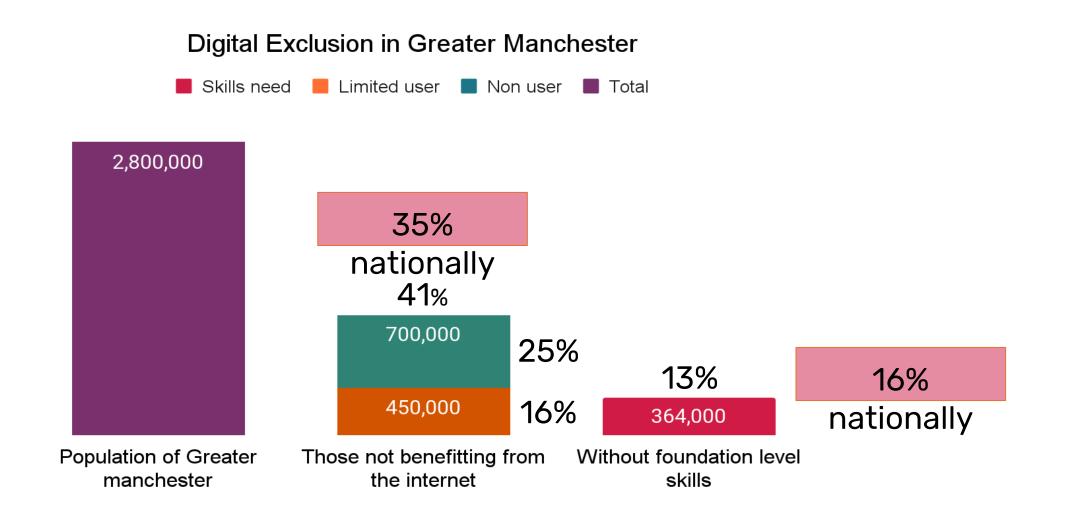
2.5 million households² struggle to afford the internet

1 in 14 households have no internet access

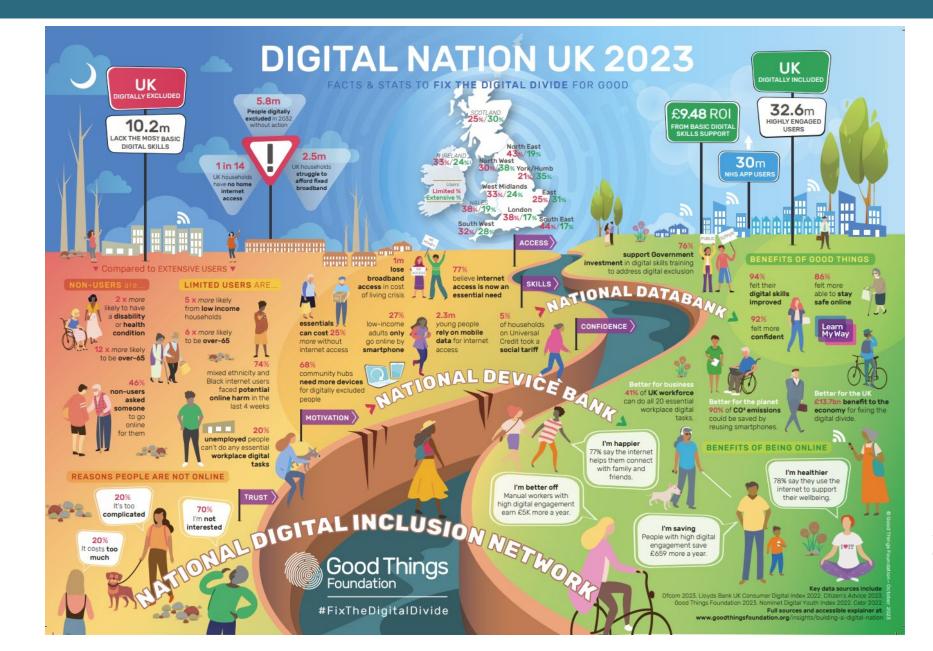


8.5 million UK adults³ still lack at least one of the most basic digital skills, from turning on a device to changing a password.





Digital Nation 2023



Good Things Foundation (2023): https://www.goodthingsfoundation.org /insights/building-a-digital-nation/ Sources used include Ofcom, UK Consumer Digital Index, Essential Digital Skills report.

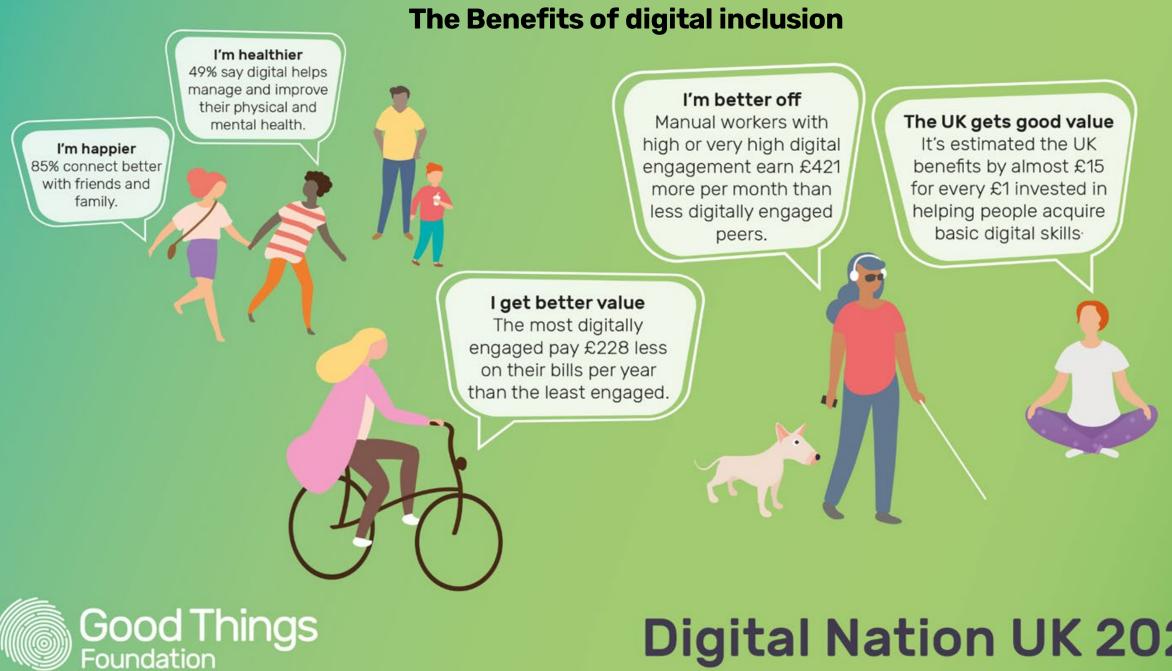


Source: Digital Nation 2023 (analysis of Ofcom data)



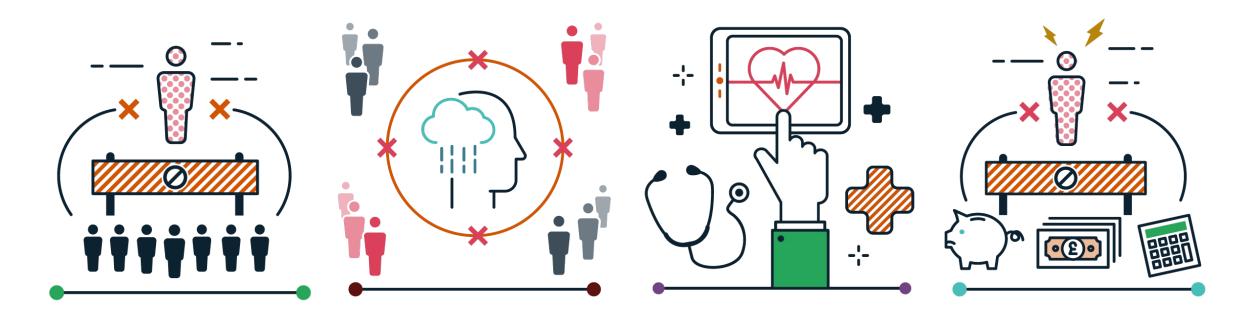


alliance



Digital Nation UK 2021

The world becomes more digital on a daily basis



Economic Jobs Education Loneliness Social Participation Communities

Health Care Wellbeing Financial Exclusion Money Benefits Payments **1 in 3 people worry** that they are unable to access services in a way that a provider wants them to.²

1 in 5 people have stopped using products or services because they're only available online.²

2.Good Things Foundation Public First Polling May 23 (note: online survey)



VCSE

health

Managing your health if you are digitally excluded?



Health Care Wellbeing Accessing online health, care and support is harder if you are not online:

- 1 in 3 struggle to interact with the **NHS**
- 29% council and local government services
 17% charities providing support¹

There are 30 million NHS app users - where you can make appointments, access your health records, order repeat prescriptions²

Source:

1. Lloyds consumer digital index 2022

2. NHSE app data, https://www.england.nhs.uk/2023/12/nhs-app-reaches-record-users-on-fifth-anniversary/

The benefits of people managing their health online



Health Care Wellbeing

£899m

Total NHS savings over 10 year period²

Each prescription ordered electronically saves GP practices three minutes of time and a patient 18 minutes¹

Those with Digital skills book on average 4.8 appointments less than those digitally excluded and they reduce their number of calls too²

Source:

1. NHSE app data, https://www.england.nhs.uk/2023/12/nhs-app-reaches-record-users-on-fifth-anniversary/

2. Good things foundation, Economic Impact of Investing in Digital Skills 2022

Improving your economic situation if you are digitally excluded



Economic Jobs Education 44% of workers with low education are at risk of job automation by the mid-2030s¹

Around a quarter of skills vacancies in the UK are basic skills vacancies¹

8.5 million are without foundation level digital skills²

7.5 million lack the essential digital skills for the workplace² - 20% of unemployed people

Without internet access, people can pay up to 25% more for essential goods and services³

Source:

1. Good things foundation, Economic Impact of Investing in Digital Skills 2022

2. Lloyds consumer digital index 2023 3. Digital Nation 2023, Good Things Foundation

The Economic benefits of being online



Economic Jobs Education

Source:

and services

1. Good things foundation, Economic Impact of nvesting associated with

£3.5 billion

Savings for individuals through online shopping over 10 years¹

- **Financial savings**
- from shopping around for the best deals,
- Time savings
- Access to a greater variety of goods
- Wage premium

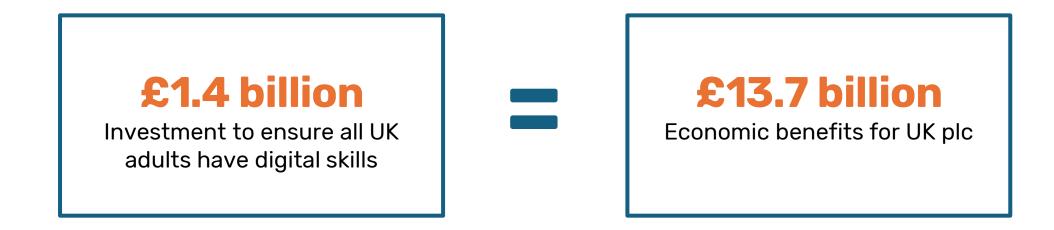
£483 million

Increase in Government revenues over 10 years¹

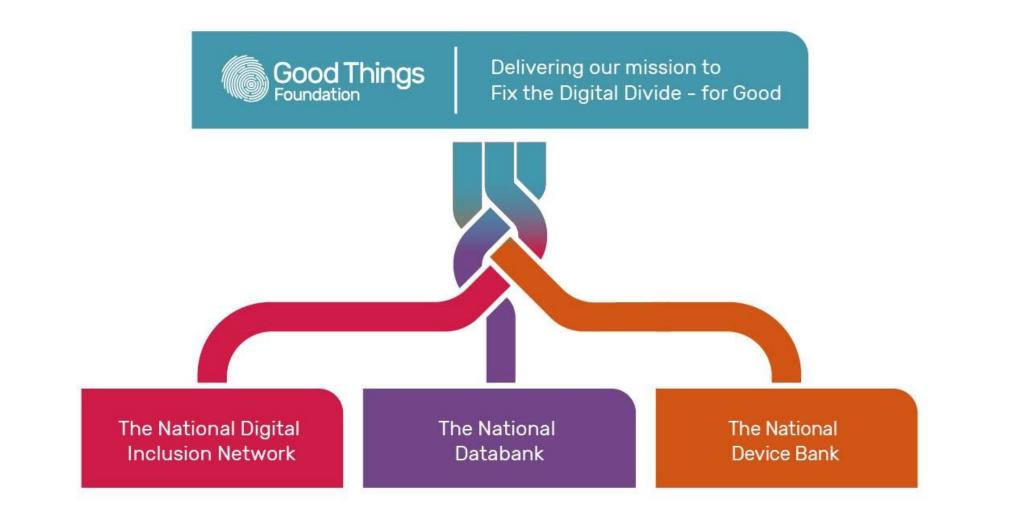
- **Digital skills**
 - vacancies filled
- Increased tax and NIC income
- **Reduced JSA**
 - payments
- All the additional benefits that come with and economically

The benefits of investing in digital skills

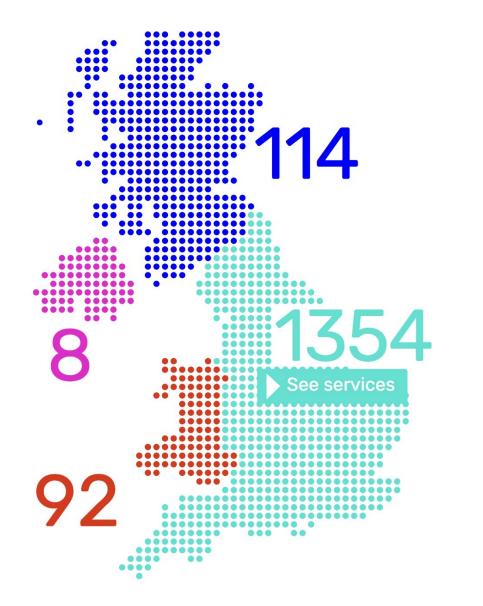




| Our strategic response



Our National Digital Inclusion Network







Work with **community organisations** that create impact locally and nationally as a network



Provide **free resources**, **support and services** to address access and skills barriers: **National Databank**, **National Device Bank** and **Learn My Way**

If you'd like to know more, get in touch.

katie.heard@goodthingsfoundation.org

Katie Heard Head of Research and Data Insights Good Things Foundation

