

## Katie Heard

Head of Research & Data Insights
Good Things Foundation



### The elephant in the room



We're here to talk about digital inclusion

The reality is that the majority of us in this room are digitally included.....

It would take a lot for us to be parted from our devices

### People are digitally excluded because....







They worry about being **safe** online

They lack **motivation** to use the internet

They lack
confidence
with digital
technology

They lack digital **Skills** to carry out basic tasks

And/or, they cannot afford:







Device for personal internet use

Sufficient connectivity data

On very low incomes - even £10-£15/month social tariffs are a struggle

### The Digital Divide In the UK...



2.1 million adults<sup>1</sup> are offline.



**2.5 million households<sup>2</sup>** struggle to afford the internet

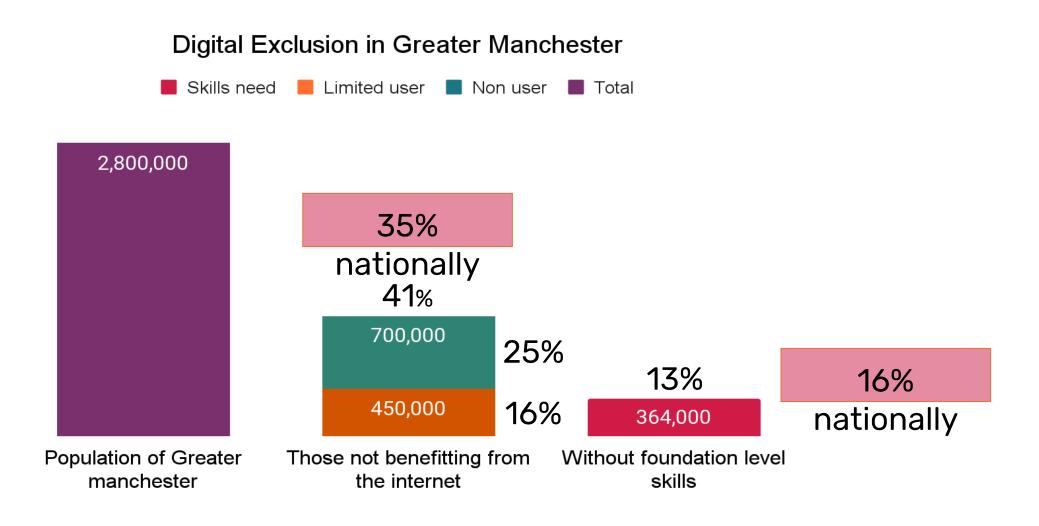
1 in 14 households have no internet access



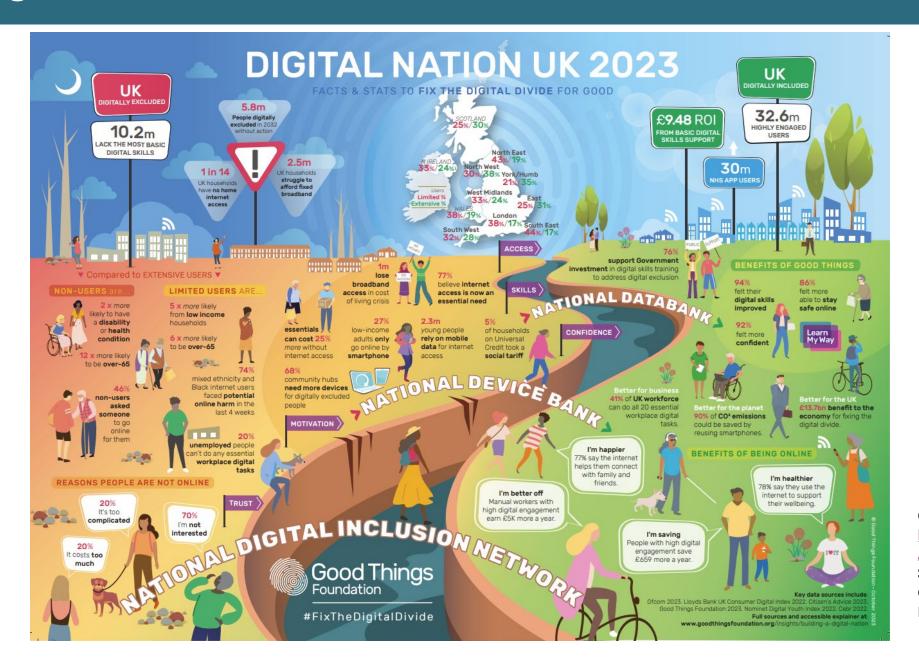
**8.5 million UK adults<sup>3</sup>** still lack at least one of the most basic digital skills, from turning on a device to changing a password.



### Digital Exclusion in Greater Manchester



#### Digital Nation 2023



# Good Things Foundation (2023): https://www.goodthingsfoundation.org /insights/building-a-digital-nation/ Sources used include Ofcom, UK Consumer Digital Index, Essential Digital Skills report.

### Limited digital use is linked to poverty as well as older age



Additional barriers are linked to:

- Language
- Culture
- Lower education levels
- Income levels







#### The Benefits of digital inclusion

#### I'm healthier

49% say digital helps manage and improve their physical and mental health.

#### I'm happier

85% connect better with friends and family.

#### I'm better off

Manual workers with high or very high digital engagement earn £421 more per month than less digitally engaged peers.

#### I get better value

The most digitally engaged pay £228 less on their bills per year than the least engaged.

#### The UK gets good value

It's estimated the UK benefits by almost £15 for every £1 invested in helping people acquire basic digital skills.





Digital Nation UK 2021

### The world becomes more digital on a daily basis









Economic Jobs Education Loneliness
Social
Participation
Communities

Health Care Wellbeing Financial Exclusion Money Benefits Payments

#### Essential services move online and become less accessible

1 in 3 people worry that they are unable to access services in a way that a provider wants them to.<sup>2</sup>

1 in 5 people have stopped using products or services because they're only available online.<sup>2</sup>





### Managing your health if you are digitally excluded?



Health Care Wellbeing Accessing online health, care and support is harder if you are not online:

- 1 in 3 struggle to interact with the **NHS**
- 29% council and local government services
  - 17% charities providing support<sup>1</sup>

There are 30 million NHS app users - where you can make appointments, access your health records, order repeat prescriptions<sup>2</sup>

#### Source:

<sup>1.</sup> Lloyds consumer digital index 2022

<sup>2.</sup> NHSE app data, https://www.england.nhs.uk/2023/12/nhs-app-reaches-record-users-on-fifth-anniversary/

### The benefits of people managing their health online



Health Care Wellbeing £899m

Total NHS savings over 10 year period<sup>2</sup>

Each prescription ordered electronically saves GP practices three minutes of time and a patient 18 minutes<sup>1</sup>

Those with Digital skills book on average 4.8 appointments less than those digitally excluded and they reduce their number of calls too<sup>2</sup>

#### Source:

- 1. NHSE app data, https://www.england.nhs.uk/2023/12/nhs-app-reaches-record-users-on-fifth-anniversary/
- 2. Good things foundation, Economic Impact of Investing in Digital Skills 2022

#### Improving your economic situation if you are digitally excluded



Economic Jobs Education 44% of workers with low education are at risk of job automation by the mid-2030s<sup>1</sup>

Around a quarter of skills vacancies in the UK are basic skills vacancies<sup>1</sup>

8.5 million are without foundation level digital skills<sup>2</sup>

7.5 million lack the essential digital skills for the workplace<sup>2</sup> - 20% of unemployed people

Without internet access, people can pay up to 25% more for essential goods and services<sup>3</sup>

#### Source:

- 1. Good things foundation, Economic Impact of Investing in Digital Skills 2022
- 2. Lloyds consumer digital index 2023 3. Digital Nation 2023, Good Things Foundation

### The Economic benefits of being online



Economic Jobs Education

#### Source:

#### £3.5 billion

Savings for individuals through online shopping over 10 years<sup>1</sup>

- Financial savings from shopping around for the best deals,
- Time savings
- Access to a greater variety of goods and services
- Wage premium

1. Good things foundation, Economic Impact of Investing as sociated with

#### £483 million

Increase in Government revenues over 10 years<sup>1</sup>

- Digital skills vacancies filled
- Increased tax and NIC income
- Reduced JSA payments
- All the additional benefits that come with and economically

### The benefits of investing in digital skills

£9.48

Return for every £1 invested in digital skills<sup>1</sup>

£1.4 billion

Investment to ensure all UK adults have digital skills



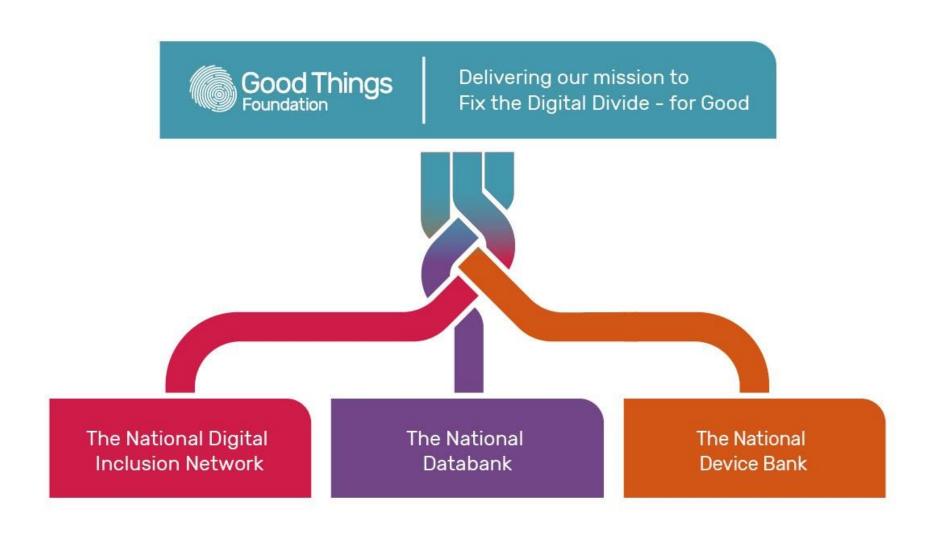
£13.7 billion

Economic benefits for UK plc

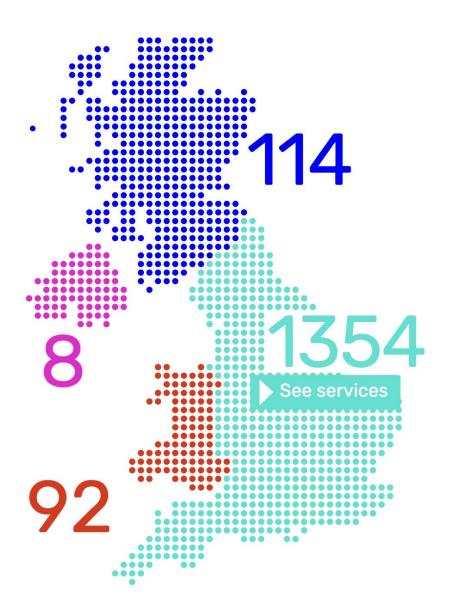
#### Source:

1. Good things foundation, Economic Impact of Investing in Digital Skills 2022

### | Our strategic response



### Our National Digital Inclusion Network





The National Digital Inclusion Network



Work with **community organisations** that create impact locally and nationally as a network



Provide **free resources**, **support and services** to address access and skills barriers: **National Databank**, **National Device Bank** and **Learn My Way** 

